

BIRD Foundation Kick-Off Meeting January 2025



Israel-United States Binational Industrial Research and Development Foundation

www.birdf.com

BIRD Foundation Staff

Headquarters - Israel 		Jaron Lotan Executive Director jaron@birdf.com		U.S. Offices 
Chava Doukhan Operations Manager chava@birdf.com	Off.	Natalie Galperin (outgoing) Rotem Palash (incoming) Fin Chief Financial Officer rotem@birdf.com natalie@birdf.com	Tal Kelem PBC* Director of Business Development, BIRD HLS & BIRD Cyber Lead tal@birdf.com	West Coast (California) Anat Bujanover Director anatb@birdf.com
Nina Hakimi Executive Assistant nina@birdf.com	Off.	Tal Madhala Fin Finance Manager talm@birdf.com	Limor Nakar-Vincent PBC Deputy Executive Director of Business Development & BIRD Energy limorn@birdf.com	East Coast & Midwest (New Jersey) Andrea Yonah Director andreay@birdf.com
Maha Wakileh IT Information Systems Manager maha@birdf.com		Auriane Tabib Fin Finance Manager auriane@birdf.com	Omer Carmel PBC Director of Business Development omer@birdf.com	South (Texas) Anat Ben Yosef Director by.anat@birdf.com

*PBC – Primary BIRD Contact

Approved Projects

BIRD Energy



BIRD Ref. #	IS Company	U.S. Company	PBC*
7172	Lucy Borchard Shipping	Newlight Marine Technologies	TK
7174	Nitrofix	1S1 Energy	OC
7175	OASIX Energy	EN-Power Group	LNV
7176	Phinergy	New York Power Authority	OC
7177	Plastic Back	Freepoint Eco-Systems	OC

* Primary BIRD Contact



BIRD Ref. #	IS Company	U.S. Company	PBC*
1895	Medasense Biometrics	Blink Device	TK
1899	Qedma Quantum Computing	Amazon.com	OC
1901	RespirAI Medical	Right at Home	TK
1902	SpotItEarly	Penn Medicine	TK
1903	TriEye	Lumotive	LNV

* Primary BIRD Contact

BIRD Foundation

Technical Reporting

Given to New Grantees of the BIRD Foundation

January 2025



Israel-United States Binational Industrial Research and Development Foundation

www.birdf.com

Reporting Objectives

- **Monitoring progress**



Planned Vs. Actual

- **Synchronization and Reflection**

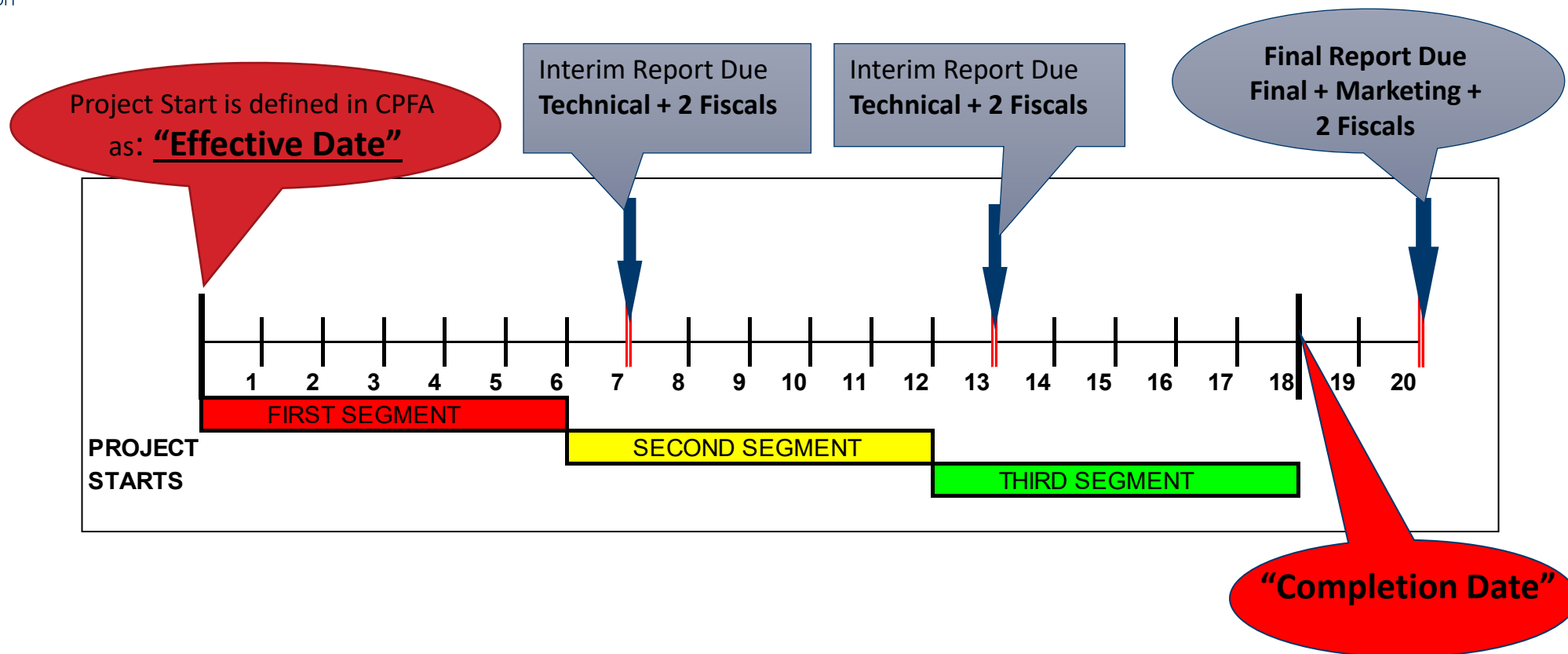


Taking the right decisions

Supporting You Every Step of the Journey



Reporting Schedule and Review process



Review process

- PBC & Finance team review the reports -> E-meeting (If needed)
- Continued project funding depends on reports approval

Reports: General Guidelines



- https://www.birdf.com/wp-content/uploads/2023/12/Report-Formats_1223.pdf
- **KISS – Keep It Simple Sherlock**

Guidelines & Forms → Procedures & Submission Forms

The screenshot displays the BIRD website interface. At the top right, the BIRD logo is visible. The main navigation bar includes links for Home, About, Guidelines & Forms, News & Events, BIRD Energy, ENERGY CENTER, BIRD HLS, Emergency Program, and Contact. A search bar is located on the right side of the navigation bar. The 'Guidelines & Forms' menu is open, showing a list of options: Deadlines, BIRD Call for Proposals, Procedures & Submission Forms (highlighted with a red oval), Upload System, Reporting Upload System, Fiscal & Technical Meetings, and FAQ's. The background features a large blue graphic with the BIRD logo and the word 'Foundation'. On the right side, there are three large buttons: 'About BIRD', 'Call For Proposals', and 'Deadlines'.

Guidelines & Forms → Procedures & Submission Forms -> Reporting Procedures & Forms

The screenshot displays the BIRD website interface. At the top right, the BIRD logo is visible. Below it, a dark blue navigation bar contains the following links: Home, About, Guidelines&Forms (highlighted in red), News&Events, BIRD Energy, ENERGY CENTER, BIRD HLS, Emergency Program, and Contact. A search bar is located on the right side of this bar. The main content area is divided into two columns. The left column, titled 'Procedures & Submission Forms', lists several links: Deadlines, BIRD Call for Proposals, Procedures & Submission Forms, Upload System, Reporting Upload System, Fiscal & Technical Meetings, and FAQ's. The right column, titled 'Guidelines&Forms', contains a red button labeled 'Guidelines&Forms' and a section titled 'Procedures & Submission Forms'. Below this section, there are three links: 'Submission Forms', 'Agreements (CDA, CPFA)', and 'Reporting Procedures & Forms'. The link 'Reporting Procedures & Forms' is circled in red.

BIRD
Israel-U.S.
Binational Industrial Research
and Development Foundation

Home • About • **Guidelines&Forms** • News&Events • BIRD Energy • ENERGY CENTER • BIRD HLS • Emergency Program • Contact

Procedures & Submission Forms

Deadlines
BIRD Call for Proposals
Procedures & Submission Forms
Upload System
Reporting Upload System
Fiscal & Technical Meetings
FAQ's

Guidelines&Forms

Procedures & Submission Forms

[Submission Forms](#)
[Agreements \(CDA, CPFA\)](#)
[Reporting Procedures & Forms](#)

Guidelines & Forms → Procedures & Submission Forms -> Reporting Procedures & Forms



Home • **About** • **Guidelines&Forms** • **News&Events** • **BIRD Energy** • **ENERGY CENTER** • **BIRD HLS** • **BIRD Cyber** • **Contact**

Guidelines&Forms

BIRD Reporting Forms

- ◆ General Guidelines
- ◆ Interim Report
- ◆ Final Report
- ◆ Following Completion Reports
- ◆ Project Extension Request

[Submission Forms](#)

Guidelines&Forms

Reporting Procedures and Forms

Reporting Guidelines
Report Formats ([pdf](#))

Interim Report
Interim Technical Report Template ([docx](#))
Fiscal Report ([xls](#))

Final Report
a. Final Technical Report Template- Part I ([docx](#))
b. Final Technical Report Template- Part II ([xlsx](#))
(Updated Marketing Forecast)
Explanations to Part II ([YouTube](#))

Report Cover Page

Make sure that the
report is signed by
both companies

Interim Technical Report: Content

Interim Technical Report Cover Page

BIRD Ref. No.:

To: Israel-U.S. Binational Industrial Research and Development Foundation

Project Title:

Submitted by:

Israeli Company:

U.S. Company:

Type of Report: Interim - Segment #:

Project Effective Date (Start Date DD/MM/YY):

Project Completion Date (End Date DD/MM/YY):

Dates of Reporting Segment Covered (DD/MM): from to

Signatures:

Project Manager:	Israeli Company	U.S. Company
Printed Name:	<input type="text"/>	<input type="text"/>
Title:	<input type="text"/>	<input type="text"/>
E-mail:	<input type="text"/>	<input type="text"/>
Telephone no.:	<input type="text"/>	<input type="text"/>

Signatures:

Authorized Company Official:	Israeli Company	U.S. Company
Printed Name:	<input type="text"/>	<input type="text"/>
Title:	<input type="text"/>	<input type="text"/>
E-mail:	<input type="text"/>	<input type="text"/>
Telephone no.:	<input type="text"/>	<input type="text"/>

Date Submitted (DD/MM/YY):



Image by Arek Socha from Pixabay

1. Table of Contents

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A key ingredient for a successful BIRD project

- **Several Communication routes**
- **Agreed procedures in case of challenges**
- **Formal and Informal relationships**



Invest the Time and Effort, it is critical not less than technology!

Guidelines & Forms → Procedures & Submission Forms -> Reporting Procedures & Forms

Home • **About** • **Guidelines&Forms** • **News&Events** • **BIRD Energy** • **ENERGY CENTER** • **BIRD HLS** • **BIRD Cyber** • **Contact**

Guidelines&Forms

BIRD Reporting Forms

- ◆ General Guidelines
- ◆ Interim Report
- ◆ Final Report
- ◆ Following Completion Reports
- ◆ Project Extension Request

[Submission Forms](#)

Guidelines&Forms

Reporting Procedures and Forms

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(Updated Marketing Forecast)
Explanations to Part II ([YouTube](#))

Divided into 2 parts: Part I – Word Doc. - Part II - EXCEL Doc. – Marketing Forecast

Part I: Same as in Interim Reports With 4 New Sections:

- **Section 9 - Future R&D and Marketing activities (after the project completion)**
- **Section 11 - Updated Market Forecast (Excel)**
- **Section 12 – Summary of Market Size (Excel)**
- **Appendix – Project Summary Presentation**



Recorded Webinars

The screenshot displays the BIRD website's navigation and content. The top navigation bar includes links for Home, About, Guidelines & Forms (highlighted), News & Events, BIRD Energy, ENERGY CENTER, BIRD HLS, BIRD Cyber, and Contact. A search bar is located on the right. The 'Guidelines & Forms' dropdown menu lists: Deadlines, BIRD Call for Proposals, Procedures & Submission Forms, Agreements, Upload System, Reporting Upload System, BIRD Kick-Off Meetings, and FAQ's. The main content area features a red header for 'Guidelines & Forms' and a section titled 'Kick-Off Meetings'. The text below states: 'The purpose of the fiscal and technical reports is to enable the BIRD Foundation to monitor project progress, actual expenditures on the project and to assist in decisions relating to the continued funding of the project. Representatives from companies whose projects have been approved for BIRD funding must attend the Fiscal and Technical Reporting meeting, directed by BIRD's PBC (Primary BIRD Contact) and Ms. Natalie Galperin (CFO).'

Guidelines & Forms

- Deadlines
- BIRD Call for Proposals
- Procedures & Submission Forms
- Agreements
- Upload System
- Reporting Upload System
- BIRD Kick-Off Meetings
- FAQ's

Kick-Off Meetings

The purpose of the fiscal and technical reports is to enable the BIRD Foundation to monitor project progress, actual expenditures on the project and to assist in decisions relating to the continued funding of the project.

Representatives from companies whose projects have been approved for BIRD funding must attend the Fiscal and Technical Reporting meeting, directed by BIRD's PBC (Primary BIRD Contact) and Ms. Natalie Galperin (CFO).

<https://www.birdf.com/fiscal-technical-seminars/>

[Home](#)[About](#)[Guidelines&Forms](#)[News&Events](#)[BIRD Energy](#)[ENERGY CENTER](#)[BIRD HLS](#)[BIRD Cyber](#)[Contact](#)

BIRD Kick-Off Meeting – July 2024

[Presentation \(pdf\)](#)

[Zoom Meeting Recording – with subtitles \(YouTube\)](#)

BIRD Kick-Off Meeting – January 2024

[Presentation \(pdf\)](#)

BIRD Kick-Off Meeting – July 2023

[Presentation \(pdf\)](#)

Reports Submission: Upload System

The screenshot displays the BIRD Foundation website's navigation and content. The top navigation bar includes links for Home, About, Guidelines & Forms (highlighted), News & Events, BIRD Energy, ENERGY CENTER, BIRD HLS, Emergency Program, and Contact. A search bar is located on the right.

The 'Guidelines & Forms' dropdown menu is open, showing the following options: Deadlines, BIRD Call for Proposals, Procedures & Submission, Forms, Upload System, **Reporting Upload System** (highlighted with a red underline), Fiscal & Technical Seminars, and FAQ's.

The main content area features a red header for 'Guidelines & Forms' and a large blue heading for 'Reporting Upload System'. Below this, the text reads: 'BIRD Foundation Report Upload and Management System – Reporting Documents'. The 'Upload WEBSITE: <https://upload.birdf.com>' is circled in blue.

Below the heading, there is a paragraph of text: 'In order to access the system you need to use the same username and password used when submitting the Executive Summary and Proposal files in the BIRD upload system. If you have forgotten your password, click on the link "forgot password" and it will be sent to the e-mail registered. For username recovery request, please contact Maha, at maha@birdf.com.'

At the bottom, there is a login section with the text 'Login / Create new account' and a lock icon. Below the lock icon are two input fields: 'Username' and 'Password'.

Log In

Login / Create new account

Username

Password

.....

☐ Remember me

Forgot password?

Login

Create a new account

Company Projects				
Project ID	Project title	Partner (Your Partner's Company username)	Stage	
BOG-06-2017-P			Reports	Continue

Uploading Documents

BOG-06-2017-P

Created By

Last update on 28 Jun 2017 01:42

Executive Summary

(Closed)

Proposal

(Closed)

Reports

(Open)

Project report number BIRD Ref. 1111

Segments

Segment #	Fiscal US	Fiscal IL	Technical
1	Uploaded	Under Review	Uploaded
2	Not Submitted	Not Submitted	Not Submitted
3	Not Submitted	Not Submitted	Not Submitted

Commercializations reports

Semester	US	IL
1 Jul 2017	0	Not Submitted
1 Jan 2018	0	Not Submitted

Reach out if you have any questions Good Luck!



Israel-United States Binational Industrial Research and Development Foundation

www.birdf.com

[www.facebook.com/BIRD Foundation](https://www.facebook.com/BIRD-Foundation)

[linkedin.com/company/bird-foundation](https://www.linkedin.com/company/bird-foundation)